

HOA – Condominium Questionnaire Request for Quote

Please provide us with the following information so we can provide you with a competitive quote for insurance. If any information is unavailable, please write "Unavailable." Do not hesitate to call with any questions. We appreciate the opportunity to provide you with a quote.

Your Name: _____

Email: _____

Bus. Phone: _____

Cell Phone: _____

Property Address: _____

Type of Property: Condominiums Planned Development Stock Cooperative

Effective Date of Current Policy: _____

Number of Buildings: _____ Total S.F.: _____

Number of Stories: _____ Number of Elevators: None _____

Roof Type: Flat Tile Combination

Parking: Subterranean On grade below units Carports

Other _____

Pool: Yes No Spa: Yes No Diving Board: Yes No

Self-latching Pool Gate & Fence: Yes No

Building Fire Alarms: Yes No

Smoke Detectors in Units: Hard Wired Battery None

Building Sprinkler System: Yes No

Is your property managed by a professional
property management company? Yes No

Do You Need Coverage For:

- | | | |
|--------------------------|------------------------------|-----------------------------|
| • Earthquakes | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Directors and Officers | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Employee Dishonesty | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Flood | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| • Workers' Compensation | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Any Claims Last 3 Years Yes No

If Yes, please describe:

Any Litigation Filed Last 3 Years Yes No

If Yes, please describe:

Comments:

Things we will want to see:

- Plot plan or condo plan
- Current Insurance Declaration page
- CC&Rs, if applicable

UNION AMERICA INSURANCE AGENCY

a California Corporation

5776 Lindero Canyon Road, Suite D-482
Westlake Village, CA 91362

818-991-0091 818-991-5077 fax

UnionAmericaInsuranceAgency.com

License #0785386